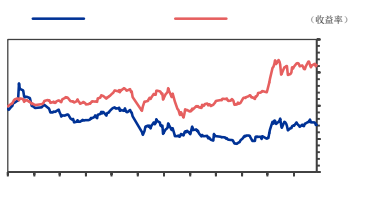


2020 08 27	
	6.92
/	8.9/5.93
	0.9
/	-
A	26144
/	3403.81/13851.32
2020 06 30	
	7.47
%	49.63
/ A	3778/3778
B /H	-/-



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●	2020	2020	97.98	0.31%
	11.77	21.45%	11.77	26.72%
		7.0	77.95%	
●		13.21%		
	4 5 6	0.26%	3.94%	7.33%
	6	6.07%		
		8.51%		
		" V"		
	15.65%	4.80		
●		2020 6	2019	
	45%	850.61	1904.24	
	7.57	80.73%	2020	
		9.20		4.07
		80%		1305
●			1	
			2	
	100%		3	
		2.76%		
	800	400		6000
●			2020-2022	
	30.43 34.37 37.65	PE	9 8 7	" " "

	□	□	□	□	□
	21,090	9,798	25,500	26,937	27,184
%	-4.7	0.3	20.9	5.6	0.9
	2,404	1,177	3,043	3,437	3,765
%	-5.9	-21.5	26.6	13.0	9.5
/	0.64	0.31	0.81	0.91	1.00
%	12.1	15.7	20.5	21.6	22.8
ROE %	8.9	4.2	10.1	10.3	10.1
	11		9	8	7



	□	□	□	□	□
	22,135	21,090	25,500	26,937	27,184
	21,005	19,915	24,393	25,800	26,044
	17,882	17,514	19,390	20,216	20,095
	195	214	259	274	276
	2,928	2,186	4,744	5,310	5,673
	2	8	10	10	10
	532	703	850	898	906
	0	0	0	0	0
	766	751	928	865	802
	1,628	724	2,956	3,537	3,955
" -"	0	-63	0	0	0
" -"	38	0	0	0	0
	1,166	2,085	1,584	1,743	1,924
	3,962	3,921	5,605	6,362	6,959
	23	0	0	0	0
	3,985	3,921	5,605	6,362	6,959
	708	805	1,703	1,955	2,131
	3,277	3,116	3,901	4,407	4,827
	721	712	858	970	1,062
	2,556	2,404	3,043	3,437	3,765
	3,778	3,778	3,778	3,778	3,778
	0.72	0.64	0.81	0.91	1.00

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6		
Buy	20	
Outperform	5	20
(Neutral)	5	5
(Underperform)	5	

6	
Overweight	
(Neutral)	
(Underweight)	

300

" "

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